

Charles Marshall

Curriculum Vitae

Indiana, Pennsylvania | charlesdm06@gmail.com | linkedin.com/in/charlesdmarshall | charlesdmarshall.com

EDUCATION & EMPLOYMENT HISTORY

Bachelor of Science, Accounting

Expected Year of Completion: 2028
Institution: Indiana University of Pennsylvania
College: Eberly College of Business

Master of Business Administration (Early Graduate Admission)

Expected Year of Completion: 2029
Institution: Indiana University of Pennsylvania
College: Eberly College of Business

IT Support Technician

Time Period: May 2025 – Present
Institution: Indiana University of Pennsylvania

- Provide technical support to 7,000+ undergraduate students, staff, and faculty across campus
- Troubleshoot hardware and software issues across university systems
- Support Microsoft Office, Microsoft Azure, and related university technologies

HONORS & AWARDS

Dean's List

Indiana University of Pennsylvania
Fall Semester 2025
Credential ID: 171191985

RESEARCH

Trading Tomorrow for Today: An Analysis on Boeing's Capital Allocation

2025 – 2026
Indiana University of Pennsylvania
Faculty Advisor: Dr. Veronica Paz

- Analyzed Boeing capital allocation patterns 2014–2025 using primary source 10-K filings
- Compared Boeing vs. Airbus R&D investment across an 11-year study period
- Central finding: Boeing deployed \$43.4 billion in stock buybacks compared to \$21.8 billion in R&D (2013–2019)

CONFERENCE PRESENTATIONS & COMPETITIONS

Pennsylvania Economic Association (PEA) Best Undergraduate Paper Contest

May 2026
Indiana University of Pennsylvania
Paper: "Trading Tomorrow for Today: An Analysis on Boeing's Capital Allocation"
Faculty Advisor: Dr. Veronica Paz
Also serving as paper discussant for a fellow undergraduate presenter

U-SOAR Undergraduate Research Conference

Scheduled: August 2026
Indiana University of Pennsylvania

Poster Presentation: "Trading Tomorrow for Today: An Analysis on Boeing's Capital Allocation"
Faculty Advisor: Dr. Veronica Paz

PROFESSIONAL MEMBERSHIPS

American Institute of CPAs (AICPA)

Student Affiliate Member
2026 – Present

Pennsylvania Institute of CPAs (PICPA)

Student Member
2026 – Present

Pennsylvania Economic Association (PEA)

Student Member
2026 – Present

CERTIFICATIONS & PROFESSIONAL DEVELOPMENT

Essential Skills in Microsoft Excel

Issued: February 2026
McGraw Hill
Credential ID: 173483413

Essential Skills in Generative AI

Issued: January 2026
McGraw Hill
Credential ID: 172763109

Artificial Intelligence (AI) Summit

Issued: April 2026
Indiana University of Pennsylvania
Credential ID: 180105509

SKILLS

Research & Analysis

Financial statement analysis (SEC 10-K filings), comparative industry analysis, data visualization, academic research and scholarly writing

Technical

Microsoft Excel (certified), Microsoft Office, Microsoft Azure, technical support and IT troubleshooting, Artificial Intelligence tools, Generative AI tools

RELEVANT COURSEWORK

Principles of Macroeconomics, Principles of Microeconomics, Business Applications using Excel, Calculus, Financial Accounting (Additional coursework added as completed)

REFERENCES

Available upon request